

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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U.S. BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE:

W. R. GRACE & CO., *et al.*
Tax I.D. #65-0773649,

Chapter 11

Case Nos. 01-1139-01-1200 (JJF)

Debtors.

**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the undersigned appears for the **Georgia Department of Revenue**, a party in interest herein, pursuant to Bankruptcy Rules 2002 and 9010 (b) and Section 1109 (b) of the Bankruptcy Code, and demands that all notices given or required to be given in this case and all papers served in this case be given to and served upon the undersigned at the post office address and telephone number set forth below:

Oscar B. Fears, III
Assistant Attorney General
40 Capitol Square, S.W.
Atlanta, GA 30334
Telephone No. (404) 656-3303
Fax No. (404) 657-3239

PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109 (b) of the Bankruptcy Code, the foregoing demand includes the notices and all other papers mentioned or described in Bankruptcy Rule 2002, and also includes without limiting the generality of the foregoing request, all plans of reorganization and disclosure statements and objections relating thereto, orders, pleadings, motions, applications, complaints, demands, hearings, request for hearings, petitions, answers, replies, responses, memoranda and briefs in support of any of the


foregoing and any other paper document brought before filed with the Court with respect to this case, whether formal or informal and whether filed transmitted or conveyed by mail, delivery, telephone, telegraph, telex, telecopy, or otherwise.


Dated: October 29, 2001

Respectfully submitted,

THURBERT E. BAKER 033887
Attorney General

DANIEL M. FORMBY 269350
Deputy Attorney General


JOHN B. BALLARD, JR. 085550
Senior Assistant Attorney General


OSCAR B. FEARS, III 257020
Assistant Attorney General

PLEASE ADDRESS ALL
COMMUNICATIONS TO:

OSCAR B. FEARS, III
Assistant Attorney General
40 Capitol Square, S.W.
Atlanta, Georgia 30334-1300
Telephone: (404) 656-3303

CERTIFICATE OF SERVICE

I do hereby certify that I have this day served a copy of the foregoing NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS upon:

James H. M. Sprayregen
James W. Kapp, III
Samuel A. Schwartz
Roger J. Higgins
Attorneys for Debtors
Kirkland & Ellis
200 East Randolph Drive
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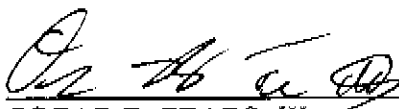
Laura Davis Jones
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Wilmington, Delaware 19899-8705

W. R. Grace & Co., et al.
Debtors
7500 Grace Drive
Columbia, Maryland 21044

Office of the United States Trustee
824 Market Street, 6th Floor
Wilmington, Delaware 19801

by placing the same into the United States mail with adequate, first-class postage placed thereon.

This 29th day of October, 2001.



OSCAR B. FEARS, III
Assistant Attorney General